

Zoom Video Timeline - COVID Legislation/Cheat Sheets

• Itinerary	4:56
• Recovery Rebate Credit	6:05ish
• Independent Contractor Sick Pay/Leave	23:00ish & (W2 Only - 34-36:00ish)
• Explanation of How to Do Schedule C	37:00ish & 1:36:56
• Red Flags That Will Hold Up Return	41:00ish
• Healthcare Marketplace	42:00ish
• Request to Get Yr Returns Suspended to Update Returns/Make Changes/Add Tax Doc Info	45:00ish & 1:28:50
• Consult RoundTable Audit	46:00ish & 1:27:42, 1:35:08
• Client Intake Form	48:00ish
• Paying Upfront/How Clients Can Avoid Fees (except S. Bureau Fee)	49:00ish
• Explanation of Refund Advantage's Checking# Being on the 1040	51:50
• Cash Advance/Fees	50:20 & 1:30:15
• Filing to get the stimulus (w/no income)	50:52
• What Happens if Direct Deposit Info is Incorrect	54:35
• EIC/ACTC Fact Sheet (unearned vs. earned income & taxable vs. non-taxable income)	58:00ish
• PPP/EIDL	1:02:00ish
• EIC Look Back Rule	1:03:40ish
• Remote Signatures (why my client's signature is not working)	1:18:40ish
• Why You Don't Upload W2s & Tax Docs to Software (use TaxProDocs instead)	1:23:00ish
• Bank Doc - How to Charge the Client	1:26:06
• Injured Spouse	1:39:00
• How to Report a Deceased Spouse	1:43:40
• Who to Contact for Help	1:49:00ish
• Testimonials	1:50ish